

(Translation)

RATCH 246/2021

30 July 2021

Subject: Signing of capital increase share purchase agreement to invest in private hospital in Lao PDR

Attention: President of the Stock Exchange of Thailand

RATCH Group Public Company Limited (the “Company”) would like to report that on 30 July 2021, RATCH-Lao Services Company Limited (the Company’s wholly owned indirect subsidiary in Lao PDR) has signed a capital increase share purchase agreement of Bangkok Chain International (Lao) Company Limited (“BCIL”) at 9.91 percent totaling Baht 190 million. The purpose of the transaction is to invest in Kasemrad International Hospital in Vientiane, Lao PDR. After the purchase of such capital increase shares was completed, BCIL shareholders would comprise Bangkok Chain Hospital Public Company Limited (“BCH”) at 68.47 percent, RATCH-Lao Services Company Limited at 9.91 percent and minority shareholders in Lao PDR and Thailand at 21.62 percent.

Kasemrad International in Vientiane, Lao PDR is a private tertiary hospital, offering a complete range of services with the total of 110 beds in the first phase which will be increased to 254 beds in the second phase. It is expected to begin commercial service on 19 August 2021.

Such investment is in line with the Company Group’s investment plan, which will generate new S-curve in Lao PDR and expand into new stable business with high growth potential and appropriate return on investment. The transaction will also create business partnership with BCH, which could increase the opportunity to jointly invest in health care and related businesses in the future.

The transaction is not a connected transaction, and the transaction size does not require to disclose information regarding the acquisition or disposition of assets of listed company according to the Notification of the Capital Market Supervisory Board and the Announcement of the Stock Exchange of Thailand.

Please be informed accordingly.

Sincerely yours,

(Mr. Kijja Sripatthangkura)

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